

Nifty Futures	Level 1	Level 2	Level 3
Resistance	17,000	17,080	17,200
Support	16,850	16,730	16,600

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty 50	16,931.0	225.9	1.4
Nifty Future (Sept)	16,952.0	233.8	1.4
Nifty Future (Oct)	16,980.0	238.7	1.4
Nifty Bank	36,347.6	719.9	2.0
Nifty 100	17,164.2	233.4	1.4
Nifty 500	14,397.9	205.4	1.4
NIFTY MIDCAP 100	28,242.4	536.9	1.9

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	56,889.8	765.0	1.4
BSE-100	17,178.2	243.3	1.4
BSE-200	7,303.1	105.2	1.5
BSE-500	6,564.3	93.8	1.5
Mid Cap	23,656.4	401.0	1.7
Small Cap	26,690.3	406.1	1.6

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	41,313.1	834.2	2.1
CAPITAL GOODS	24,835.7	365.2	1.5
REALTY	3,075.7	58.5	1.9
POWER	2,887.0	65.1	2.3
OIL & GAS	16,885.2	321.5	1.9
METAL	20,330.5	518.8	2.6
CD	36,792.7	681.5	1.9
AUTO	22,429.3	357.6	1.6
TECK	14,713.4	-6.2	0.0
IT	33,782.1	-171.9	-0.5
FMCG	14,455.9	109.6	0.8
HEALTHCARE	26,228.4	362.0	1.4
VIX	13.3	-0.1	-0.7

Exchange	Advance	Decline	Unchg
BSE	2,202.0	1,114.0	181.0
NSE	1,424.0	612.0	90.0

Volume	Rs (in cr)	% Chg
NSE Cash	60,454.8	13.3
BSE Cash	4,459.7	-3.5
NSE F&O	43,97,477.6	52.0

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	8,408.6	7,205.8	1202.8
DII	6,678.6	5,989.8	688.9

Intraday Nifty Outlook

Index opened with gap up and remained strong throughout the day closing session at record highs with decent gains. Index has given breakout from small consolidation which is bullish sign for short term trend. Going ahead index has an immediate support around 16850-16730-16600. While on the higher side resistance is visible around 17000-17080- 17200.

Corporate News

Tata, Adani plants may get to sell on power exchanges amid coal crisis

The two power units in Gujarat using imported coal -- Tata UMPP and Adani Mundra -- might have a chance at revival as the Centre opens up merchant power sale for them in the middle of domestic coal supply shortages. The two units have been in a constant tussle with five states to which they sell power over the compensation due to higher imported coal prices. It is expected that Tata Power and Adani Power could make gains on selling on the power exchanges, especially since they are not selling power to any state on a long-term basis due to no clarity on tariffs. The current prevailing rates at the Indian Energy Exchange (IEX), the country's largest power exchange platform, are more than double the tariffs at which Adani and Tata pledged to sell power.

(Source: Livemint)

NTPC plans to ramp up coal supply as shortage hits thermal units

As thermal power generation units across the country grapple with coal shortage, India's largest power generator NTPC is looking at several methods to augment supply to states. It is also relying on gas-run units to improve power supply in the middle of a coal shortage. NTPC, however, added states were not scheduling power from gas-based stations but were drawing from the grid. Gas-run power units sell power at higher rates than coal, hydro and renewable energy units as most rely on imported gas. As on August 29, the peak power demand stood at 173 Gw while the peak shortage was 20 MW.

(Source: Livemint)

Tariff hike only way; we won't shy away: Bharti Airtel's Sunil Mittal

A day after the board of Bharti Airtel approved a Rs 21,000-crore rights issue primarily to fund its dues linked to adjusted gross revenue (AGR), chairman Sunil Bharti Mittal pressed for tariff hike as the only way forward for the telecom industry. "We have done our bit in a limited way, we have run out of patience and we can't be an outlier all the time," Mittal said at the company's investor call on Monday, while reiterating that the company would not shy away from raising tariffs.

(Source: Livemint)

Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
BHARTIARTL	620.5	25.3	4.3
AXISBANK	784.1	31.7	4.2
TATASTEEL	1,440.6	(11612.4)	4.1
DIVISLAB	5,104.3	193.6	3.9
COALINDIA	143.6	5.0	3.6

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
EICHERMOT	744.3	-17.4	-2.3
GRASIM	850.9	-14.3	-2
ONGC	297.7	-6	-2
DRREDDY	46	-2.8	-1.9
INDUSINDBK	1,000.2	-18.8	-1.8

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,509.40	39.4	0.9
Dow 30	35,455.80	242.7	0.7
Nasdaq	15,129.50	183.7	1.2
FTSE 100	7,148.00	23	0.3
DAX	15,851.80	58.1	0.4
CAC 40	6,681.90	15.9	0.2
Nikkei 225	27,712.50	71.4	0.3
Hang Seng	25,427.00	19.1	0.1

ADR	Close	Pts. Chg	% Chg
HDFC Bank	78.2	0.2	0.3
ICICI Bank	19.4	0.2	1.0
Infosys	23.8	0.0	0.2
Tata Motors	19.9	0.1	0.7
Wipro	9.2	0.1	0.6

Currencies	Close	Pts. Chg	% Chg
Dollar Index	92.7	0.0	0.0
USD/INR	73.2	-0.1	-0.2
EURO/INR	86.4	-0.1	-0.1
USD/YEN	109.9	0.0	0.0

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	47,190	-348	-0.73%
Silver (spot) Rs	63,085	-500	-0.79%
Crude (Brent) \$	73.0	0.3	0.5%
Crude (WTI) \$	68.9	0.2	0.3%

Economy

Streamline investment for insurance, pension funds in InvITs: NITI Aayog

The NITI Aayog has suggested streamlining limits for investment by insurance and pension funds in infrastructure investment trusts (InvITs) to promote active participation by investors to fund infrastructure (infra) projects. "The long-term nature of infra projects requires active participation from investors looking at a similar return profile from their investments. However, the existing investment guidelines for insurance and pension funds limit the exposure of such funds to InvIT/real estate investment trust (REIT) assets," the Aayog said in the guidebook of the National Monetisation Pipeline (NMP).

(Source: Livemint)

International News

Taliban fire in air to celebrate as last US aircraft leaves Kabul airport

Taliban on Tuesday fired their guns in the air in celebration as the United States completed the withdrawal of its forces from Afghanistan, after 20 years of military presence. "Parts of Kabul erupted in celebratory gunfire after the last US C-17 aircraft lifted off from Hamid Karzai International Airport right before midnight shortly after the last aircraft departed," CNN reported. General Kenneth McKenzie, the head of the US Central Command, made the withdrawal announcement at a Pentagon news briefing. "I announce the completion of the withdrawal of US troops from Afghanistan and the end of the military mission to evacuate American citizens and Afghans... The last C-17 lifted off from Hamid Karzai Airport on August 30 this afternoon at 3:29 pm (local time), he said.

(Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Morning Wealth

EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
5--August-2021	9--August-2021	10--August-2021	11--August-2021	12--August-2021
RESULTS--	RESULTS--	RESULTS--	RESULTS--	RESULTS--
Economic Indicators--	Economic Indicators--	Economic Indicators--	Economic Indicators--	Economic Indicators--
US--	US--	US--	US--	US--
13--August-2021	16--August-2021	17--August-2021	18--August-2021	20--August-2021
RESULTS--	RESULTS--	RESULTS--	RESULTS--	RESULTS--
Economic Indicators--	Economic Indicators--	Economic Indicators--	Economic Indicators--	Economic Indicators--
US--	US--	US--	US--	US--
23--August-2021	24--August-2021	25--August-2021	26--August-2021	27--August-2021
RESULTS--	RESULTS--	RESULTS--	RESULTS--	RESULTS--
Economic Indicators--	Economic Indicators--	Economic Indicators--	Economic Indicators--	Economic Indicators--
US--	US--	US--	US--	US--

(Source: Investing.com and BSE)



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